SERFF Tracking Number: CHUB-125931519 State: Arkansas
Filing Company: Executive Risk Indemnity Inc. State Tracking Number: EFT \$50

Company Tracking Number: EO AR0046801F01

TOI: 17.0 Other Liability-Occ/Claims Made Sub-TOI: 17.0019 Professional Errors & Omissions

Liability

Product Name: Multimedia Liability Insurance Policy

Project Name/Number: MMEDIA/468

Filing at a Glance

Company: Executive Risk Indemnity Inc.

Product Name: Multimedia Liability Insurance SERFF Tr Num: CHUB-125931519 State: Arkansas

Policy

TOI: 17.0 Other Liability-Occ/Claims Made SERFF Status: Closed State Tr Num: EFT \$50

Sub-TOI: 17.0019 Professional Errors & Co Tr Num: EO AR0046801F01 State Status: Fees verified and

Omissions Liability received

Filing Type: Form Co Status: Reviewer(s): Betty Montesi, Edith

Roberts

Disposition Date: 01/07/2009

Authors: Donna Daigle, Desirae

Bartlett, Debra West, Christina

Cresenzi

Date Submitted: 12/05/2008 Disposition Status: Approved

Effective Date Requested (New): On Approval

Effective Date Requested (Renewal): On Approval

Effective Date (Renewal): Effective Date (Renewal):

State Filing Description:

General Information

Project Name: MMEDIA Status of Filing in Domicile: Pending

Project Number: 468

Reference Organization: N/A

Reference Title: N/A

Advisory Org. Circular: N/A

Filing Status Changed: 01/07/2009

State Status Changed: 01/07/2009 Deemer Date:

Corresponding Filing Tracking Number:

Filing Description:

In accordance with the laws of the State of Arkansas, we are filing one new application to be used in conjunction with our Multimedia Liability Insurance Policy. This policy was originally approved by your Department under our Filing Designation Number EO-AR-98152-01, effective December 14, 1998.

Company Tracking Number: EO AR0046801F01

TOI: 17.0 Other Liability-Occ/Claims Made Sub-TOI: 17.0019 Professional Errors & Omissions

Liability

Product Name: Multimedia Liability Insurance Policy

Project Name/Number: MMEDIA/468

Company and Contact

Filing Contact Information

Desirae Bartlett, dbartlett@chubb.com
82 Hopmeadow Street (860) 408-2172 [Phone]
Simsbury, CT 06070-7683 (860) 408-2047[FAX]

Filing Company Information

Executive Risk Indemnity Inc. CoCode: 35181 State of Domicile: Delaware

82 Hopmeadow Street Group Code: 38 Company Type: Simsbury, CT 06070 Group Name: State ID Number:

(800) 464-7965 ext. [Phone] FEIN Number: 13-2912259

Filing Fees

Fee Required? Yes
Fee Amount: \$50.00
Retaliatory? No

Fee Explanation: \$50.00 flat fee for filing

Per Company: No

COMPANY AMOUNT DATE PROCESSED TRANSACTION #

Executive Risk Indemnity Inc. \$50.00 12/05/2008 24352360

Company Tracking Number: EO AR0046801F01

TOI: 17.0 Other Liability-Occ/Claims Made Sub-TOI: 17.0019 Professional Errors & Omissions

Liability

Product Name: Multimedia Liability Insurance Policy

Project Name/Number: MMEDIA/468

Correspondence Summary

Dispositions

Status	Created By	Created On	Date Submitted
Approved	Edith Roberts	01/07/2009	01/07/2009

SERFF Tracking Number: CHUB-125931519 State: Arkansas
Filing Company: Executive Risk Indemnity Inc. State Tracking Number: EFT \$50

Company Tracking Number: EO AR0046801F01

TOI: 17.0 Other Liability-Occ/Claims Made Sub-TOI: 17.0019 Professional Errors & Omissions

Liability

Product Name: Multimedia Liability Insurance Policy

Project Name/Number: MMEDIA/468

Disposition

Disposition Date: 01/07/2009

Effective Date (New): Effective Date (Renewal):

Status: Approved

Comment:

Rate data does NOT apply to filing.

Company Tracking Number: EO AR0046801F01

TOI: 17.0 Other Liability-Occ/Claims Made Sub-TOI: 17.0019 Professional Errors & Omissions

Liability

No

Product Name: Multimedia Liability Insurance Policy

Project Name/Number: MMEDIA/468

Item Type Item Name Item Status Public Access

Supporting Document Uniform Transmittal Document-Property & Approved

Casualty

Supporting Document Form Filing Schedule Approved No

Form MultimediaSM Liability Application for Approved No

Blanket Producers Liability Coverage

Company Tracking Number: EO AR0046801F01

TOI: 17.0 Other Liability-Occ/Claims Made Sub-TOI: 17.0019 Professional Errors & Omissions

Liability

Product Name: Multimedia Liability Insurance Policy

Project Name/Number: MMEDIA/468

Form Schedule

Review	Form Name	Form #	Edition	Form Type Action	Action Specific	Readability	Attachment
Status			Date		Data		
Approved	MultimediaSM	C34382	12-2008	Application/New		0.00	C34382.pdf
	Liability			Binder/Enro			
	Application for			llment			
	Blanket						
	Producers						
	Liability Coverage	е					

Application for Blanket Producers Liability Coverage

BY COMPLETING THIS APPLICATION THE APPLICANT IS APPLYING FOR COVERAGE WITH EXECUTIVE RISK INDEMNITY INC. (THE "COMPANY")

NOTICE: THE LIMIT OF LIABILITY TO PAY DAMAGES OR SETTLEMENTS WILL BE REDUCED AND MAY BE EXHAUSTED BY "DEFENSE EXPENSES," AND "DEFENSE EXPENSES" WILL BE APPLIED AGAINST THE APPLICABLE RETENTION AMOUNT. THE COVERAGE AFFORDED UNDER THIS POLICY DIFFERS IN SOME RESPECTS FROM THAT AFFORDED UNDER OTHER POLICIES. READ THE ENTIRE APPLICATION CAREFULLY BEFORE SIGNING.

APPLICATION INSTRUCTIONS:

- 1. Whenever used in this Application, unless otherwise stated, the term "**Applicant**" means the entities or individuals stated in Question 1, Section I. GENERAL INFORMATION, below.
- 2. Provide a complete response to all questions and attach additional pages as needed.
- 3. Productions mean blanket productions to be insured.
- 4. Please attach a copy of the following for every **Applicant** seeking coverage:
 - Experience resume of its Owners/Principals, Producers and/or Executive Producers for the Productions;
 - Standard contract with advertising agencies, distributors, etc.;
 - Description of Applicant's last three Productions;
 - Annual gross revenues and production costs for the past year and an estimate for the current year;
 - Sample advertising specimens for the **Applicant's** Productions;
 - Clearance guidelines; and
 - Top five (5) clients and percentage of **Applicant's** gross revenues or anticipated revenues.

	1 (/					<u> </u>		
I.	GENERAL INFORM	IATIO	ON:					
1.	Name of Applicant	<u> </u>						
2.								
	City:		State:		Zip Code:	Telephone:		
3.	Web address:							
4.								
	City:		State:		Zip Code:	Telephone:		
5.	The Applicant is:		Individual		Non-profit			
			Corporation		Privately Held			
			Partnership		Publicly Traded			
			Other:					
6.	Year established: _							
7.	Number of years op	erate	d under present owners	ship:				
8.	Are there other su coverage is desired		aries, affiliates or othe	er rela	ated entity(ies) (includ	ing DBAs) for which	□ Yes	□ No
	If Yes, list all such lo	ocatio	ons on a separate sheet	and	attach it to this Applica	tion.		
			t afforded to any en n Insured on the polic		ot scheduled in this	s section of the Applic	cation an	nd not
9.	entity(ies) not	prev	wholly or partially owner iously listed in Question age or control any oth	n 1 o	8, or (ii) does Applic	ant wholly or partially	□Yes	□ No

	If Yes to either Question 9.a. (i) or (ii) above, provide complete details:							
b.	During the past five years, has the Applicant's name been changed, or has the Applicant purchased, merged or consolidated with any other business, or has the Applicant been purchased? Yes No							
001	FOIEIO INFORMATION							
	ECIFIC INFORMATION:							
	NFORMATION: verage desired: ☑ Media Activities							
	its of Liability desired:							
L	·							
	Aggregate for all Claims and Related Claims: \$							
Ret	ention Amount desired for each Claim or Related Cla							
	325,000 □ \$50,000 □ Other: \$							
	insurance percentage desired for Media Activities:	-						
	20% ☐ Other:% ☐ N/A							
		both days at 12:01 a.m. at the princip						
a.	Applicant's estimated total gross revenues and p	roduction costs for the Productions:						
	Estimated Production Costs:	Estimated Gross Revenues:						
b.	Does Applicant offer/publish any information on-li If Yes:	ne? □ Yes □ I						
	(i) Describe content and format:							
	(ii) Is it an interactive on-line service?	□ Yes □ I						
	(iii) What is the web address:							
	imated type and number of Productions to be product	•						
	pe of Productions	Number of Productions						
	ommercials							
	ducational Films							
	omercials							
	ocumentaries (please provide average running time)							
	dustrial Films							
Tra	aining Films							
	her	1						

Nan	nes of authors and writers	of:						
a.	underlying works:							
b.	screenplays, etc.:							
	the necessary agreeme		nd writers	s be obtained prior to	comm	<u>ercial</u>		
	ribution and release of the	Productions?					☐ Yes	⊔No
	ductions are:							
	Entirely fictional	-:						
	Entirely fictional but ins	•	occurrence	es				
	True portrayal of real ev		4 : al al a a	aama fiatianali-atian				
	True portrayal of real ev	rents or occurrences bu	tinciuaes	some lictionalization				
	Based on another work							
	Name of other work(s):					:		
	Will the necessary agre commercial distribution			other work(s) be obta	ainea <u>pr</u>	ior to	□ Yes	
	Other (Please explain):							
Prod	duction contents are:							
	Drama	☐ Comedy		Children's Show		Docume	entary	
	Reality	□ Variety		Game or Quiz		Musical		
	Investigative	☐ Animated		Educational		"How To)"	
	Commentary or Forum	□ Sports		Previously Released I	Film			
	Other (Please explain)		•					
Apr	plicant's projected distribu	ution:						
	International	☐ National		Regional		Local		
١٨/:١١	any marahandina (ayah a	a tava dalla alathina a			iono?		П Voc	ПМа
	any merchandise (such a lf Yes, please describe	•	•				☐ Yes	□ INC
a.	ii res, piease describe	all such merchandise.						
b.	Have all necessary cor	sents and licenses bee	n obtaine	d from performers, au	thors, a	rtists,		
	etc., to produce and dis			,	•	·	☐ Yes	□ No
C.	Will appropriate tradem							
	other matter that might	•	•	•		ns?	☐ Yes	
d.	Is the merchandise beir		•	• •			☐ Yes	□ No
	If Yes, are the licensee design, marketing and the rights of others?						□ Yes	□ No
RIS	K MANAGEMENT PROC	EDURES:						
	plicant's attorney (individu							
	n name and address:							
	rs of experience:							

a.	the Applicant's attorney read the Clearance Procedures attached to this Application?	□ Yes	□ No
licenses, and consents? If Yes, please provide a copy of clearance guidelines with this Application.	Does Applicant maintain written clearance guidelines for obtaining all necessary releases, licenses, and consents?	□ Yes	□ No
	If Yes, please provide a copy of clearance guidelines with this Application.		
b.	Has the Applicant's attorney approved as adequate the clearance procedures used by the Applicant in connection with the Productions?	□ Yes	□ No
	If No, have the producer and attorney arranged that the producer will give the attorney adequate information and materials to approve clearance procedures prior to the completion of the Productions?	□ Yes	□ No
	If No to any part of this question, please describe all clearance procedures that the attorn approved (such as chain of title, script clearance, or review of contracts):		
D	the Applicant house approach for approach in the spirited out principle.	П.V	
	s the Applicant have a process for processing unsolicited submissions? s, please provide a copy of this process.	☐ Yes	⊔ No
or w	the name or likeness of any living person be used or will any living person be portrayed (with vithout use of name or likeness) in the Productions prior to commercial distribution and		
relea		□ Yes	
	es, will clearances be obtained in all cases prior to commercial distribution and release?	☐ Yes	□ No
If CIE	earances will not be obtained, please explain:		
Will	the name or likeness of any deceased person be used or will any deceased person be		
	ayed (with or without name or likeness) in the Productions?	☐ Yes	□ No
	es, will clearances be obtained in all cases from personal representatives, heirs or other ers of such rights prior to commercial distribution and release of the Productions?	□ Yes	□ No
16 . 1 .	earances will not be obtained, please explain:		
IT CIE			
Prior	r to commercial distribution and release of the Productions, will there be any reasonable ectation that a living person could claim to be identifiable in the Productions, whether or not person's name or likeness will be used or the Production purports to be fictional?	□ Yes	□ No
Prior experience the prior	ectation that a living person could claim to be identifiable in the Productions, whether or not	□ Yes	
Prior experience of the prior the pr	ectation that a living person could claim to be identifiable in the Productions, whether or not person's name or likeness will be used or the Production purports to be fictional? es, will a release be obtained from such person prior to commercial distribution and release of		
Prior experts the prior th	ectation that a living person could claim to be identifiable in the Productions, whether or not person's name or likeness will be used or the Production purports to be fictional? es, will a release be obtained from such person prior to commercial distribution and release of Productions?	□Yes	□ No
Prior experting If Ye the If If a r	ectation that a living person could claim to be identifiable in the Productions, whether or not person's name or likeness will be used or the Production purports to be fictional? es, will a release be obtained from such person prior to commercial distribution and release of Productions? elease will not be obtained from such person, please explain:	□Yes	□ No
Prior experience of the prior o	ectation that a living person could claim to be identifiable in the Productions, whether or not berson's name or likeness will be used or the Production purports to be fictional? es, will a release be obtained from such person prior to commercial distribution and release of Productions? elease will not be obtained from such person, please explain: the Applicant or any of its agents or predecessors failed to obtain an agreement or release	□ Yes	□ No
Prior expethe prior the pr	ectation that a living person could claim to be identifiable in the Productions, whether or not berson's name or likeness will be used or the Production purports to be fictional? es, will a release be obtained from such person prior to commercial distribution and release of Productions? elease will not be obtained from such person, please explain: the Applicant or any of its agents or predecessors failed to obtain an agreement or release any rights in literary, musical or other material; or	□ Yes after barg	□ No gaining □ No □ No
Prior expethe prior the pr	ectation that a living person could claim to be identifiable in the Productions, whether or not berson's name or likeness will be used or the Production purports to be fictional? Is, will a release be obtained from such person prior to commercial distribution and release of Productions? Ithe Applicant or any of its agents or predecessors failed to obtain an agreement or release any rights in literary, musical or other material; or releases from any persons in connection with the Productions? Itile reports be obtained from a title clearance service prior to commercial distribution and	□ Yes after barg □ Yes □ Yes	□ No gaining □ No □ No

11.		here be any literary or othe s before January 1, 1978?	er material in the Pro	ductions that was	s copyrighted in	the United	□ Yes	□ No
	If Yes	s, please explain:						
12.		here be any clips (film or vuctions?	video excerpts from	other sources) o	r photographs u	sed in the	□ Yes	□ No
	releas	s, will all licenses and consesse of the Productions?	·	•		bution and	□ Yes	□ No
	II INO,	please explain:						
13.		a script research report be nercial distribution and relea			iness names, et	c.) prior to	□ Yes	□ No
	If Yes, will suggested changes be made and suggested permissions obtained prior to commerci distribution and release of the Productions?						□ Yes	□ No
	II INO	to either question, please e	xpiain					
14.	Will musical rights be cleared prior to commercial distribution and release of the Productions?					tions?	☐ Yes	□ No
	a.	Recording and synchroniza	ation rights?				☐ Yes	□ No
	b.	Performing rights?					☐ Yes	□ No
	c. Right to distribute for all forms contemplated (home video/DVD/CD/Soundtrack/cassette or any other technology that may be developed in the future, etc.)?						□ Yes	□ No
15.		Applicant require a holatising or other information of			t to music, pro	gramming,	□ Yes	□ No
16.	a.	Will products be used in ar	ny of the Productions	?			☐ Yes	□ No
		If Yes, will Applicant obtadistribution and release of		ners of these pro	oducts prior to c	ommercial	□ Yes	□ No
	b.	If Applicant uses product the owners of those product the owners of those product	icts or trademarks, d	oes Applicant o	btain signed rele	eases from	□ Yes	□ No
17.	party	ginal music is commissione claims be obtained from thuctions?					□ Yes	□ No
IV.	PRIO	R INSURANCE, OTHER IN	ISURANCE, LOSS H	IISTORY AND PI	RIOR KNOWLEI	DGE:		
1.		the Applicant have blank	et producer Errors a	nd Omissions lial	bility insurance of	currently in		
	force'						□ Yes	
	a.	If Yes to Question 1, is Adv	0 , ,	·			☐ Yes	⊔ No
	b. If Yes to Question 1, complete the chart below for the past five (5) years:							
	LIABILITY INSURER POLICY PERIOD LIMITS DEDUCTIBLE PREMIUM							<u>AIMS</u>
				\$	\$	\$		
				\$	\$	\$	=	
				\$	\$	\$		
	\$ \$ \$_							



Application for Blanket Producers Liability Coverage

					Γ	1		
				\$	\$	\$		
2.	MISSO	DURI APPLICANTS/AGEN	NTS - DO NOT ANSV	VER QUESTION	2.			
		ne Applicant ever had ar eer liability policy canceled			urance declined,	or had a	□ Yes	□ No
	If Yes,	please attach an explanat	tion.					
3.	Does t	he Applicant maintain a c	comprehensive genera	al liability policy?			☐ Yes	□ No
	If Yes,	please provide the followi	ng information:					
	Name	of Insurer:						
	Policy	Period:			Limit:			
	Is Pers	sonal Injury coverage inclu	ded?				☐ Yes	□ No
	Is Prod	duct Liability coverage incl	uded?				☐ Yes	□ No
LOS	s ніsто	ORY:						
	dissem of inva tradem	received a claim for an nination or communication asion of privacy or misap nark, infliction of emotional	of information, includ opropriation of name distress, false arrest,	ing but not limited or likeness, info wrongful entry, o	d to libel, slander ringement of co or trespass?	r, any form opyright or		□ No
		please attach a descript of the claimant, the facture				f suit or claim	, includ	ing the
5.	the Ap	e attach a list (including the plicant or any of its subsice Applicant, or any directionies.	idiaries, or any directo	or, officer, employ	ee, partner, age	ent or independ	dent cor	ntractor
	If none	e, please check here: DN	one					
6.	or any which	nquiry, do any of the princi other proposed insured I might reasonably be exp of the proposed insurance	have knowledge or in ected to give rise to	formation about	any act, error o	r omission	□ Yes	□ No
	If Yes,	please attach a descriptio	n which provides full	details.				
	facts,	ut prejudice to any othe circumstances or situat he proposed insurance.						
V.	MATE	RIAL CHANGE:						
		ny material change in the ust immediately notify the						
VI.	DECL	ARATIONS, FRAUD WAR	RNINGS AND SIGNA	TURES:				

The **Applicant's** submission of this Application does not obligate the Company to issue, or the **Applicant** to purchase, a policy. The **Applicant** will be advised if the Application for coverage is accepted. The **Applicant** hereby authorizes the Company to make any inquiry in connection with this Application.

The undersigned authorized agents of the person(s) and entity(ies) proposed for this insurance declare to the best of their knowledge and belief, after reasonable inquiry, the statements made in this Application and any attachments or information submitted with this Application, are true and complete. The undersigned agree that this Application and its attachments shall be the basis of a contract should a policy providing the requested coverage be issued and shall be deemed to be attached to and shall form a part of any such policy. The Company will have relied upon this Application, its attachments, and such other information submitted therewith in issuing such policy.

Application for Blanket Producers Liability Coverage

The information provided in this Application is for underwriting purposes only and does not constitute notice to the Company under any policy of a Claim or potential Claim.

Notice to Arkansas, Louisiana, Minnesota, New Mexico and Ohio Applicants: Any person who, with intent to defraud or knowing that he/she is facilitating a fraud against an insurer, submits an application or files a claim containing a false, fraudulent or deceptive statement is, or may be found to be, guilty of insurance fraud, which is a crime, and may be subject to civil fines and criminal penalties.

Notice to Colorado Applicants: It is unlawful to knowingly provide false, incomplete or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policy holder or claimant for the purpose of defrauding or attempting to defraud the policy holder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory agencies.

Notice to District of Columbia Applicants: WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

Notice to Florida Applicants: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

Notice to Kentucky Applicants: Any person who, knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any false information, or conceals for the purpose of misleading, information concerning any material fact thereto, commits a fraudulent insurance act which is a crime.

Notice to Maine, Tennessee, Virginia and Washington Applicants: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

Notice to Maryland Applicants: Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly and willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

Notice to New Jersey Applicants: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

Notice to Oklahoma Applicants: Any person who, knowingly and with intent to injure, defraud or deceive any employer or employee, insurance company, or self-insured program, files a statement of claim containing any false or misleading information is guilty of a felony.

Notice to Oregon and Texas Applicants: Any person who makes an intentional misstatement that is material to the risk may be found guilty of insurance fraud by a court of law.

Notice to Pennsylvania Applicants: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

Notice to Puerto Rico Applicants: Any person who knowingly and with the intention of defrauding presents false information in an insurance application, or presents, helps, or causes the presentation of a fraudulent claim for the payment of a loss or any other benefit, or presents more than one claim for the same damage or loss, shall incur a felony and, upon conviction, shall be sanctioned for each violation with the penalty of a fine of not less than five thousand (5,000) dollars and not more than ten thousand (10,000) dollars, or a fixed term of imprisonment for three (3) years, or both penalties. Should aggravating circumstances are present, the penalty thus established may be increased to a maximum of five (5) years, if extenuating circumstances are present, it may be reduced to a minimum of two (2) years.

Notice to New York Applicants: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and shall also be subject to: a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

Date	Signature*		Title	
		Chief Exe	cutive Officer	
		Chief Fina	ancial or Chief	
		<u>Informatio</u>	on Officer	
	ed by the chief executive officer and chie rized representatives of the person(s) and			of the
Produced By:				
Agent (Print & Sign):				
	o.: Agent Lice			
Address:				
Submitted By:				
Agency:				
	o.: Agent Lice			
Address:				
			Zip:	

Application for Blanket Producers Liability Coverage

Clearance Procedures

The Clearance Procedures below should not be construed as exhaustive and they do not cover all situations that may arise in any particular circumstance or any particular Productions.

- 1. **Applicant** and its counsel should monitor the Productions at all stages, from inception through final cut, with a view to eliminating material that could give rise to a claim.
 - Consideration should be given to the likelihood of any claim or litigation. Is there a potential claimant portrayed in the Productions who has sued before or is likely to sue again? Is there a close copyright or other legal issue? Is the subject matter of the Productions such as to require difficult and extensive discovery in the event of necessity to defend? Are sources reliable? The above factors should be considered during all clearance procedures.
- 2. The Producer and the lawyer need to read the script prior to commencement of any Production to eliminate matter that is defamatory, invades privacy or is otherwise potentially actionable.
- 3. A script research report should also be prepared before filming to alert the Producer to potential problems. Such problems may include: names of fictional characters that are coincidentally similar to real people; script references to real products, businesses or people if not cleared; or uses of copyrighted or other protected materials, etc. Fictional character names should be checked in relevant telephone directories, professional directories or other sources to minimize the risk of accidental identification of real people. Similar checks should be done for the names of businesses, organizations and products used in the Productions. Special care should be taken to check names of person, businesses, etc., that are negatively portrayed. The Producer also must be alert to elements that do not appear in the script (such as art works used on the set) but that may need clearances.
- 4. If any Production is a documentary and there is no script, the Producer should provide its counsel with a detailed synopsis of the project in advance of production. (If it is a documentary series, the lawyer should receive a detailed synopsis of each episode.) If any Production will involve negative statements about people or businesses, the Producer should provide counsel with full details about the allegations and their merit. Problem statements can then be identified and thus avoided while filming. During filming, the Producer should be careful to avoid (or consult with counsel about) possible problem areas. (Examples include: filming identifiable copyrighted items or performances, trademarks, persons who have not specifically consented to be filmed, or minors.) Relevant laws differ from place to place: some jurisdictions have very restrictive rules about filming persons, signs, buildings, public art, etc. Also, be careful to avoid narration or editing that accidentally implies negative things about pictured people, products and businesses.
- 5. A copyright report for an underlying script, book or other work must be obtained, unless the particular work is an unpublished original, not based on any other work, and it is certain that it was not optioned or licensed to others prior to the **Applicant's** acquisition of rights. Both domestic and foreign copyrights and renewal rights should be checked. If a completed film is being acquired, a similar review should be made of copyright and renewals on any copyrighted underlying property.
- 6. The origins of the work should be ascertained basic idea, sequence of events and characters. Have submissions of any similar properties been received by the **Applicant** or someone closely involved with the particular Production? If so, the circumstances as to why the submitting party may not claim theft or infringement should be described in detail.
- 7. Prior to final title selection for the Productions, a title report must be obtained. TITLE COVERAGE WILL NOT BE OFFERED UNLESS FAVORABLE TITLE REPORTS AND OPINIONS ARE OBTAINED PRIOR TO COMMERCIAL DISTRIBUTION AND RELEASE OF THE PRODUCTIONS.

- 8. Whether a particular Production is fictional or factual, the names, faces and likenesses of any recognizable living persons should not be used unless written releases have been obtained. A release is unnecessary if a person is part of a crowd scene or shown in a fleeting background. Releases can only be dispensed with if the **Applicant** provides the Company with specific reasons, in writing, as to why such releases are unnecessary and such reasons are accepted by the Company. The term "living persons" includes thinly disguised versions of living persons or living persons who are readily identifiable because of identity of other characters or because of the factual, historical or geographic setting.
- 9. All releases must give the **Applicant** the rights to edit, modify, add to and/or delete material, juxtapose any part of the film with any other film, change the sequence of events or of any questions posed and/or answers given, fictionalize persons or events, and make any other changes in the film that the **Applicant** deems appropriate. If a minor, consent has to be legally binding.
- 10. If music (pre-existing or original) is used, the **Applicant** must obtain all necessary synchronization and performance licenses from copyright proprietors. All necessary licenses must also be obtained for recordings of such music.
- 11. Written agreements must exist between the **Applicant** and all creators, authors, writers, performers and any other persons providing material (including quotations from copyrighted works) or on-screen services.
- 12. If distinctive locations, buildings, businesses, personal property or products are filmed, written releases must be secured. This is not necessary if such real property is seen only as non-distinctive background.
- 13. If a Production involves actual events, it should be ascertained that the author's major sources are independent and primary (contemporaneous newspaper reports, court transcripts, interviews with witnesses, etc.) and not secondary (another author's copyrighted work, autobiographies, etc.).
- 14. Shooting script and rough-cuts should be checked to assure compliance with all of the above. During photography, persons might be photographed on location, dialogue added or other matter included that was not originally contemplated.
- 15. If the intent is to use any Production or its elements on videocassettes, web sites, multimedia formats or other technology, rights to manufacture, distribute and release the particular Production must include the above rights and must be obtained from all writers, directors, actors, musicians, composers and others necessary therefore, including proprietors of underlying materials.
- 16. Film/video clips are dangerous unless licenses and authorizations for the second use are obtained from the owner of the clip, as well as licenses from all persons rendering services in or supplying material contained in the clip; e.g., owners of underlying literary rights, writers, directors, actors, music owners or musicians. Special attention should be paid to music rights as music owners often take the position that new synchronization and performance licenses are required.
- 17. Living persons and even the deceased (through their personal representatives or heirs) may have a "right of publicity." Clearances must be obtained where necessary. Where a particular work is fictional in whole or in part, the names of all characters must be fictional. If for some special reason particular names need not be fictional, full details must be provided to the Company in an attachment to the Application.

Company Tracking Number: EO AR0046801F01

TOI: 17.0 Other Liability-Occ/Claims Made Sub-TOI: 17.0019 Professional Errors & Omissions

Liability

Product Name: Multimedia Liability Insurance Policy

Project Name/Number: MMEDIA/468

Rate Information

Rate data does NOT apply to filing.

Company Tracking Number: EO AR0046801F01

TOI: 17.0 Other Liability-Occ/Claims Made Sub-TOI: 17.0019 Professional Errors & Omissions

Liability

Product Name: Multimedia Liability Insurance Policy

Project Name/Number: MMEDIA/468

Supporting Document Schedules

Review Status:

Satisfied -Name: Uniform Transmittal Document- Approved 01/07/2009

Property & Casualty

Comments:

Attachment:

AR P&C trans 468.pdf

Review Status:

Satisfied -Name: Form Filing Schedule Approved 01/07/2009

Comments: Attachment: AR 468 ffs.pdf

Property & Casualty Transmittal Document

1.	Reserved for Insurance I	Dent	2. Insura	nce Der	partment Us	e only				
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6.	Name and address	Tit	tle	Tele	phone #s	FAX	#		e-mail	
		Sun	port							
	Desirae Bartlett		cialist	800-	464-7965	860-408	-2047	dbartle	ett@chubb.com	
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Filina	Information (see General Ins	structions f	or descrip	tions of t	these fields)					
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10.	Sub-Type of Insurance (Su	b-TOI)		17.000)19					
11.	State Specific Product cod			11.1000	· · •					
	applicable) [See State Specific		nents]	Comm	ercial					
12.	Company Program Title (M			ForeFr	ont Portfolio	for Not-Fo	r-Profit (Organizat	ions	
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14.	Effective Date(s) Requeste	d		New:	01/04/2009	9	Rene	ewal: 0	1/04/2009	
15.	Reference Filing?			☐ Yes						
16.	Reference Organization (if	applicable)							
17.	Reference Organization # 8		,							
18.	Company's Date of Filing			Decem	nber 4, 2008					
19.	Status of filing in domicile				t Filed	Pending	Auth	norized	Disapproved	

Property & Casualty Transmittal Document

20.	This filing transmittal is part of Company Tracking #	EO AR0046801F01
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21. Filing Description [This area can be used in lieu of a cover letter or filing memorandum and is free-form text]

We are filing this additional application to be used in conjunction with our ForeFront Portfolio for Not-For-Profit Organizations product.

22. Filing Fees (Filer must provide check # and fee amount if applicable.)

[If a state requires you to show how you calculated your filing fees, place that calculation below]

Check #: Funds submitted via EFT

Amount: \$50.00

Refer to each state's checklist for additional state specific requirements or instructions on calculating fees.

PC TD-1 pg 2 of 2

^{****}Refer to each state's checklist for additional state specific requirements (i.e. # of additional copies required, other state specific forms, etc.)

FORM FILING SCHEDULE

(This form must be provided ONLY when making a filing that includes forms) (Do <u>not</u> refer to the body of the filing for the forms listing, unless allowed by state.)

1.	1. This filing transmittal is part of Company Tracking # EO AR0046801F01								
2.	This filing corresponds to (Company tracking number of rat			n/a					
3.	Form Name Form # Include edition date		Replacement Or Withdrawn?		If replacement, give form # it replaces	Previous state filing number, if required by state			
01	Multimedia SM Liability Application for Blanket Producers Liability Coverage	C34382 (12/2008)	New Replacement Withdrawn						
02			\square W	eplacement ithdrawn					
03			□ R€	ew eplacement ithdrawn					
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